

PROPOSAL FORMAT EQUITY INVESTMENT – FRANCHISE

1. INTRODUCTION & COVER LETTER TO PNS MD

2. APPLICANT

- 1.1 Name of the Company:
- 1.2 Contact person:
- 1.3 Address:
- 1.4 Tel No:
- 1.5 Fax No:
- 1.6 Email:

3. COMPANY BACKGROUND

- 3.1 Information on the Company
- 3.2 History and Business activities
- 3.3 Group structure, if any.
- 3.4 CTC copies of Form 8, 9, 13, 24, 49, 44, 32A, M&A, Registration with Government, private agencies & trade associations, if any.

4. INFORMATION ON SHAREHOLDERS

- 4.1 Detailed shareholdings
- 4.2 Brief information on the shareholders

5. INFORMATION ON KEY MANAGEMENT TEAM

- 5.1 Organisation structure of the Company
- 5.2 Detailed information/Curricular Vitae (CV) on key management team experiences, years of service

6. BUSINESS ACTIVITIES

- 6.1 Type of product/services
- 6.2 Location and layout



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- 6.3 Approvals and licenses required (CTC copies to be given)
- 6.4 Production volume/capacity
- 6.5 Technology used
- 6.6 Current manpower

7. INDUSTRY ANALYSIS

- 7.1 Market size Global and domestic
- 7.2 Industry growth Past and future
- 7.3 Competitors Market share and market segment

8. MARKETING STRATEGY

- 8.1 Current market share
- 8.2 List of customers and sales value (RM) and years of service/supplies of products
- 8.3 Target market

9. SWOT ANALYSIS

10. PROPOSED PNS INVESTMENT

- 10.1 Investment structure
- 10.2 Purpose of the fund requested
- 10.3 Details of the new project if the funds requested for the project.

11. FINANCIAL INFORMATION

- 11.1 Audited accounts for the past 3 years (CTC copies to be given)
- 11.2 Projected P&Ls, Balance Sheets and Cash flows for the next 5 years or Investment tenure + 2 years complete with notes and assumptions.

 (Monthly Cash flows in Year 1 & Year 2)



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- 11.3 Latest management accounts
- 11.4 Latest Debtors Ageing Report
- 11.5 A brief write-up / explanation on the past 3 years financial performance
- 11.6 6 months bank statement (all the related bank)

12. CONSENT LETTER FOR CREDIT CHECKING (sample as per attached)

- 12.1 Individually signed by all directors
- 12.2 Collectively signed by all directors on behalf of the company

13. CONCLUSION

- 13.1 Business growth prospect
- 13.2 Project viability

14. ADDITIONAL DOCUMENTS

14.1 Local

- 14.1.1 Franchise License issued by Registrar of Franchise
- 14.1.2 Disclosure Document
- 14.1.3 Membership Certificate issued by Malaysian Franchise Association
- 14.1.4 Existing Outlet Performance (Own and Franchisee Outlet)

14.2 Foreign

- 14.2.1 Draft Master Franchise Agreement
- 14.2.2 Disclosure Document
- 14.2.3 Offer Letter from Franchisor
- 14.2.4 Existing Master Franchisee financial performance (if any)